Agency Priority Goal Action Plan

Veteran Customer Experience

**Goal Leaders:**

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Curtis Carie, Executive Director, Veteran Experience Measurement and Analytics
Overview

Goal Statement

- VA will increase Veteran trust in VA. By September 30, 2019, Veterans' positive responses will increase from 67 percent (September 30, 2017) to 90 percent to the statement, "I trust VA to fulfill our country's commitment to Veterans."

Challenges

- VA must incorporate Veteran experience data in all business processes to drive performance improvements in health care and benefits to increase Veterans’ trust in VA

Opportunities

- VA will deploy data science analytics based on near real time Veteran feedback:
  - To detect trending concerns and predict emerging topics before they intensify
  - To ensure that Veteran experience insights are actionable to improve Veterans’ experience in the receipt of health care and benefits
  - To increase trust in VA
Goal Structure & Strategies

- In Fiscal Years (FY) 2018 and 2019, VA will leverage customer experience (CX) data analytics capabilities used by the private sector to detect trending conversations and predict emerging topics before they intensify in order to enhance the Veteran experience and increase trust in VA.

- VA is bringing private sector best practices to the Department by building CX and data analytics as core competencies, and initial goals in 2018 and 2019 will be to monitor, track, and analyze overall Veteran Trust in VA and Outpatient Trust, which is comprised of 3 elements: Outpatient Ease (“It was easy to get the services I needed”), Outpatient Effectiveness (“I got the service I needed”), and Outpatient Emotion (“I feel like a valued customer”). Outpatient Trust is one factor of many contributing to overall VA Trust.

**Strategy 1:** Deploy capability for leadership and employees to see trending concerns and predictions on emerging topics in specific Veterans Health Administration (VHA) lines of business (i.e., outpatient services, such as mental health, primary care, optometry, physical therapy, cardiology, etc.) before they become problematic.

**Strategy 2:** Conduct and continually expand performance improvement training using Veterans experience insights to help inform for opportunities in service delivery and systems improvements across VHA outpatient services.

**Key External Factors Impacting Goal Achievement:** VA must engage Veterans and demonstrate responsiveness to their concerns by institutionalizing the voice of the Veteran across business lines to drive performance improvements and increase trust in VA.

**Proposed Mitigation Actions:** VA will engage Veterans through key initiatives (e.g., Hotline; Post 9/11 Veteran engagement strategy; Choose Home Initiative; Contact Center Modernization) to drive performance improvement based on Veteran experience data and monitor impact of initiatives based on Veteran experience drivers (ease, effectiveness, and emotion).
SUMMARY OF PROGRESS – FY18 Q4

- VA-Wide Trust Survey results show an increase of 1% in one of the primary drivers of customer experience (Ease) since last quarter while the other two drivers (Effectiveness and Emotion) remained the same. Overall Trust also increased by 1%
  - Ease is now 69% (from 68% in June 2018), Emotion remained at 71%, Effectiveness remained at 77%, and overall Trust is now 70% (from previous June 2018 score of 69%)
  - Since June of 2017, Outpatient Ease has increased from 87% to 88%, Outpatient Effectiveness has increased from 89% to 91%, and Outpatient Emotion has increased from 93% to 94%.
  - A greater understanding of what most influences these results will be gained as we continue to add additional lines of business.

- VEO deployed a real-time customer experience survey platform to all VHA Medical Centers, which enables them to monitor Veteran feedback about their outpatient experiences. Since June of 2017, Outpatient Ease has increased from 87% to 88%, Outpatient Effectiveness has increased from 89% to 91%, and Outpatient Emotion has increased from 93% to 94%.

- VEO applied the industry best practice of human-centered design to map the Veteran’s inpatient journey and telehealth experience with VHA, which will be used to identify the key moments that matter to Veterans in order to measure VA’s performance in those areas.

- VEO partnered with the Board of Veterans’ Appeals to deploy real-time survey capabilities to monitor Veteran feedback on their experiences in the appeals process, which went live in September 2018.
In order to achieve VA’s goal of increasing Veteran trust in the VA to 90% by 2019, VA established strategic milestones to improve service delivery efforts and performance.

<table>
<thead>
<tr>
<th>Key Milestones</th>
<th>Milestone Due Date</th>
<th>Milestone Status</th>
<th>Change from last quarter</th>
<th>Owner</th>
<th>Anticipated Barriers or Other Issues Related to Milestone Completion</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enable role-based access to Veteran experience COTS platform for all VA employees</td>
<td>June 30, 2018</td>
<td>Completed</td>
<td></td>
<td>OIT</td>
<td>Integration between Veteran experience platform and VA’s global access list (GAL) to enable automated role-based access; stakeholder support to use Veteran experience data to drive performance improvement decisions</td>
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<td>Automate measurement and reporting across VHA’s outpatient lines of business</td>
<td>Sept 30, 2018</td>
<td>Completed</td>
<td></td>
<td>VEO</td>
<td>Stakeholder availability and engagement; data availability/access</td>
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<tr>
<td>Provide capability to see trending concerns and predictions on emerging topics before they intensify</td>
<td>Sept 30, 2018</td>
<td>Completed</td>
<td></td>
<td>VEO</td>
<td>Continued availability of OIT staff; following VA’s ‘VIP’ approach to agile delivery (3-month delivery cycle, which we have adjusted to release every 1-month)</td>
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<tr>
<td>Complete automation of measurement and reporting across additional lines of business, such as benefits</td>
<td>Sept 30, 2019</td>
<td>On track</td>
<td></td>
<td>VEO</td>
<td>Stakeholder availability and engagement; data availability/access</td>
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Factors that contribute to and impact a Veteran’s overall perception of trust in VA include ease, effectiveness, and emotion. VA analyzes what Veterans are saying about their outpatient experiences (including mental health, primary care, optometry, physical therapy, cardiology, etc.), and levels of outpatient ease, effectiveness, and emotion are anticipated to drive increases in outpatient trust.

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<tbody>
<tr>
<td>VA Trust</td>
<td>59%</td>
<td>60%</td>
<td>61%</td>
<td>65%</td>
<td>66%</td>
<td>69%</td>
<td>69%</td>
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<td>70%</td>
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<tr>
<td>Outpatient Trust</td>
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<td>-</td>
<td>-</td>
<td>85%</td>
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<tr>
<td>Outpatient Ease</td>
<td>-</td>
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<td>-</td>
<td>87%</td>
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<tr>
<td>Outpatient Effectiveness</td>
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<td>-</td>
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<td>-</td>
<td>89%</td>
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<tr>
<td>Outpatient Emotion</td>
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<td>-</td>
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<td>-</td>
<td>93%</td>
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Note: New Outpatient Survey questions corresponding to Ease, Effectiveness, and Emotion were introduced in Apr. 2018. These new questions were imputed in prior Outpatient surveys to remove trend breaks.
VA-Wide Trust and Outpatient Surveys: Scores and Targets

**VA-Wide Trust**
- VA Trust: Stable increase from 40% to 90%
- Target Score: Consistent at 90%

**Outpatient Trust**
- Outpatient Trust Score: Gradual increase from 80% to 92%
- Target Score: Steady at 90%

**Outpatient Ease**
- Ease Score: Rising from 80% to 94%
- Target Score: Stated as 92%

**Outpatient Effectiveness**
- Effectiveness Score: Slight increase from 85% to 90%
- Target Score: Stated as 90%

**Outpatient Emotion**
- Emotion Score: Gradual rise from 85% to 96%
- Target Score: Stated as 94%
Data Accuracy and Reliability

Data Sources
- Internal VA database Dependencies: VA Enterprise Data Warehouse (EDW) and Corporate Data Warehouse (CDW)

- VA-Wide Trust Measure Survey Methodology:
  - Number of Respondents: Since March 31, 2017, VA invited 1.8 million VA customers to participate in a survey, to which 358K responses were received (19% response rate).
  - Survey Pool: Veterans, eligible dependents, survivors, caregivers, and other advocates, such as Funeral Home Directors, with a valid email address on record and who received one or more health, benefit, or memorial service within a quarter.
  - Mode of Administration: Web survey through email invitation; open for two-weeks with a reminder email after one week.
  - Sampling Approach: Stratified sampling approach to determine survey population based on most recent service received, gender, and age.
  - Frequency of Response: Quarterly since March 31, 2017 (respondents weighted back to full population; records with missing age or gender data excluded in demographic analyses).

- Service-Level Patterns (Outpatient Survey) Methodology:
  - Number of Respondents: Since July 2017, surveyed over 10.9 million Veterans and received 2.2 million responses (~20% response rate); 1 million respondents left comments.
  - Survey Pool: Individuals who received VA outpatient services within 7 days prior to the fielding period.
  - Mode of Administration: Web survey with email invitation.
  - Frequency of Response: Twice weekly (respondents not surveyed more than once in a 30 day period).

- Sampling Approach:
  - Ensures responses represent target population.
  - Provides analytical rigor and mitigates survey fatigue.
Additional Information

Contributing Programs

VA Organizations:

- **Office of Information & Technology (OIT):** VA’s Veterans Experience Office (VEO) partners with OIT, which operates the Veteran experience software platform, to develop and deliver the Veteran experience data analytics capabilities.

- **Office of Enterprise Integration (OEI):** Continuing to participate in the Open Data effort to support expanding access to data across VA.

- **Office of Public & Intergovernmental Affairs (OPIA):** Continuing coordination with OPIA to integrate social media listening capability.

- **Veterans Health Administration (VHA):** Partnering with VHA to seamlessly refer Veterans in crisis (i.e., suicide, homelessness) to appropriate action groups.

Regulations:

- In accordance with the Paperwork Reduction Act, VEO is working to gain OMB approval for every survey deployment, which includes non-bias response phone surveys.
Stakeholder / Congressional Consultations

Internal VA Stakeholders
- Veterans Affairs (VA) Leadership
- Veterans Health Administration (VHA)
- Veterans Benefits Administration (VBA)
- National Cemetery Administration (NCA)
- Board of Veterans’ Appeals (Board)
- Office of Information & Technology (OIT)
- Staff Offices (including the Center for Women Veterans, Center for Minority Veterans, etc.)

External Stakeholders
- Veterans, their families, caregivers, and survivors
- Veterans Service Organizations/Military Service Organizations
- Congress
- Media