Agency Priority Goal Action Plan

Veteran Customer Experience

Goal Leaders:

Dr. Lynda Davis, Chief Veteran Experience Officer

Curtis Carie, Executive Director, Veteran Experience Measurement and Analytics
Overview

Goal Statement
- VA will increase Veteran trust in VA. By September 30, 2019, Veterans' positive responses will increase from 67 percent (September 30, 2017) to 90 percent to the statement, "I trust VA to fulfill our country's commitment to Veterans."

Challenges
- VA must incorporate Veteran experience data in all business processes to drive performance improvements in health care and benefits to increase Veterans’ trust in VA

Opportunities
- VA will deploy data science analytics based on near real time Veteran feedback:
  - To detect trending concerns and predict emerging topics before they intensify
  - To ensure that Veteran experience insights are actionable to improve Veterans’ experience in the receipt of health care and benefits
  - To increase trust in VA
Goal Structure & Strategies

- In Fiscal Year (FY) 2019, VA will leverage customer experience (CX) data analytics capabilities used by the private sector to detect trending conversations and predict emerging topics before they intensify in order to enhance the Veteran experience and increase trust in VA.

- VA is bringing private sector best practices to the Department by building CX and data analytics as core competencies, and initial goals in 2019 will be to monitor, track, and analyze overall Veteran Trust in VA and Outpatient Trust, which is comprised of 3 elements: Outpatient Ease (“It was easy to get the services I needed”), Outpatient Effectiveness (“I got the service I needed”), and Outpatient Emotion (“I feel like a valued customer”). Outpatient Trust is one factor of many contributing to overall VA Trust.

**Strategy 1:** Deploy capability for leadership and employees to see trending concerns and predictions on emerging topics in specific Veterans Health Administration (VHA) lines of business (i.e., outpatient services, such as mental health, primary care, optometry, physical therapy, cardiology, etc.) before they become problematic

**Strategy 2:** Conduct and continually expand performance improvement training using Veterans experience insights to help inform for opportunities in service delivery and systems improvements across VHA outpatient services

**Key External Factors Impacting Goal Achievement:** VA must engage Veterans and demonstrate responsiveness to their concerns by institutionalizing the voice of the Veteran across business lines to drive performance improvements and increase trust in VA

**Proposed Mitigation Actions:** VA will engage Veterans through key initiatives (e.g., Hotline; Post 9/11 Veteran engagement strategy; Choose Home Initiative; Contact Center Modernization) to drive performance improvement based on Veteran experience data and monitor impact of initiatives based on Veteran experience drivers (ease, effectiveness, and emotion)
• VA-Wide Trust Survey results show an increase of 2% in two of the primary drivers of customer experience (Effectiveness and Emotion) since last quarter while the other driver (Ease) increased by 1%. Overall Trust also increased by 3%.
  • Ease is now 70% (from 69% in October 2018), Emotion is now at 73% (from 71% in October 2018), Effectiveness is now at 79% (from 77% in October 2018), and overall Trust is now 73% (from 70% in October 2018).
  • Since June of 2017, Outpatient Ease has increased from 87% to 88%, Outpatient Effectiveness has increased from 89% to 92%, and Outpatient Emotion has increased from 93% to 94%.
  • A greater understanding of what most influences these results will be gained as we continue to add additional lines of business.

• VEO applied the industry best practice of human-centered design to map the Veteran’s inpatient journey and telehealth experience with VHA, which was used to identify the key moments that matter to Veterans in order to measure VA’s performance in those areas.

• VEO partnered with the Board of Veterans’ Appeals to deploy real-time survey capabilities to monitor Veteran feedback on their experiences in the appeals process, launched in October 2018.

• VEO partnered with VBA to deploy real-time survey capabilities to monitor feedback about callers experience with the VBA Contact Centers, which went live in November 2018. Anticipated to be used to satisfy the A-11 requirements.

• VEO implemented post White House/VA Hotline call surveys to solicit feedback from callers on their experience.

• On December 26, 2018, the Community Care Provider Locator went live on VA.gov, providing Veterans with a list and map of available local Community Care providers.

• VA Welcome Kit added to VA.gov website. (www.va.gov/welcome-kit/)
VA sent 2,326,772 Veteran Signals (VSignals) Customer Experience surveys this quarter, receiving 432,426 (18.6%) responses.

- VHA Outpatient Trust decreased slightly from 87.9% to 87.6% from January 2019 to March 2019.
- In February 2019, VEO launched a number of new CX surveys, including:
  - a survey and associated dashboard to solicit Veteran feedback about their experience with National Cemetery Administration (NCA) Contact Centers; and
  - the first VA Telehealth providers survey.
- In May 2019, VHA Inpatient Survey is scheduled for launch.
- The Red Coat Ambassador Program has been implemented at all VA Hospitals. Red Coat Ambassadors are stationed at hospital entrances to assist patients and visitors with navigation, information, and provide the first culture of care impression.
- In February 2019, VA's Patient Experience Symposium brought more than 450 VA health care decision-makers and clinicians, including all VA medical center directors together for one purpose – Improving the Patient Experience at VA. More than 5,000 watched online as well
  - The 2019 VA Patient Experience Symposium allowed VA employees to share best practices and align in support of Secretary Wilkie’s prime directive, customer service.
- VA held the largest viewed Secretary Town Hall, which focused on customer service improvements at VA. 60,000 watched live, and the content reached 3.75M via e-mail opens.
In order to achieve VA’s goal of increasing Veteran trust in the VA to 90% by 2019, VA established strategic milestones to improve service delivery efforts and performance.

<table>
<thead>
<tr>
<th>Key Milestones</th>
<th>Milestone Due Date</th>
<th>Milestone Status</th>
<th>Change from last quarter</th>
<th>Owner</th>
<th>Anticipated Barriers or Other Issues Related to Milestone Completion</th>
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<tbody>
<tr>
<td>Enable role-based access to Veteran experience COTS platform for all VA employees</td>
<td>June 30, 2018</td>
<td>Completed</td>
<td></td>
<td>OIT</td>
<td>Integration between Veteran experience platform and VA’s global access list (GAL) to enable automated role-based access; stakeholder support to use Veteran experience data to drive performance improvement decisions</td>
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<td>Automate measurement and reporting across VHA’s outpatient lines of business</td>
<td>Sept 30, 2018</td>
<td>Completed</td>
<td></td>
<td>VEO</td>
<td>Stakeholder availability and engagement; data availability/access</td>
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<tr>
<td>Provide capability to see trending concerns and predictions on emerging topics before they intensify</td>
<td>Sept 30, 2018</td>
<td>Completed</td>
<td></td>
<td>VEO</td>
<td>Continued availability of OIT staff; following VA’s ‘VIP’ approach to agile delivery (3-month delivery cycle, which we have adjusted to release every 1-month)</td>
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<tr>
<td>Complete automation of measurement and reporting across additional lines of business, such as benefits</td>
<td>Sept 30, 2019</td>
<td>On track</td>
<td></td>
<td>VEO</td>
<td>Stakeholder availability and engagement; data availability/access</td>
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Factors that contribute to and impact a Veteran’s overall perception of trust in VA include ease, effectiveness, and emotion.

VA analyzes what Veterans are saying about their outpatient experiences (including mental health, primary care, optometry, physical therapy, cardiology, etc.), and levels of outpatient ease, effectiveness, and emotion are anticipated to drive increases in outpatient trust.

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<tbody>
<tr>
<td>VA Trust</td>
<td>59%</td>
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<td>73%</td>
<td>72%</td>
<td>90%</td>
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<td>Outpatient Trust</td>
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<td>85%</td>
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<td>90%</td>
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<tr>
<td>Outpatient Ease</td>
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<td>87%</td>
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<tr>
<td>Outpatient Effectiveness</td>
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<td>89%</td>
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<td>Outpatient Emotion</td>
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<td>93%</td>
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VA-Wide Trust and Outpatient Surveys: Scores and Targets

**VA-Wide Trust**

- **Target Score**: 90%
- **Score History**:
  - Jul-16: 60%
  - Oct-16: 65%
  - Jan-17: 70%
  - Apr-17: 75%
  - Jul-17: 80%
  - Oct-17: 85%
  - Jan-18: 90%
  - Apr-18: 95%
  - Jul-18: 100%

**Outpatient Trust**

- **Target Score**: 90%
- **Score History**:
  - Jul-17: 80%
  - Oct-17: 85%
  - Jan-18: 90%
  - Apr-18: 95%
  - Jul-18: 100%
  - Oct-18: 100%
  - Jan-19: 100%
  - Apr-19: 100%

**Outpatient Ease**

- **Target Score**: 94%
- **Score History**:
  - Jul-17: 80%
  - Oct-17: 85%
  - Jan-18: 90%
  - Apr-18: 95%
  - Jul-18: 100%

**Outpatient Effectiveness**

- **Target Score**: 92%
- **Score History**:
  - Jul-17: 80%
  - Oct-17: 85%
  - Jan-18: 90%
  - Apr-18: 95%
  - Jul-18: 100%

**Outpatient Emotion**

- **Target Score**: 96%
- **Score History**:
  - Jul-17: 80%
  - Oct-17: 85%
  - Jan-18: 90%
  - Apr-18: 95%
  - Jul-18: 100%
Data Sources

- Internal VA database Dependencies: VA Enterprise Data Warehouse (EDW) and Corporate Data Warehouse (CDW)
- **VA-Wide Trust Measure Survey Methodology:**
  - **Number of Respondents:** Since March 31, 2017, VA invited 3.1 million VA customers to participate in a survey, to which 596K responses were received (19% response rate).
  - **Survey Pool:** Veterans, eligible dependents, survivors, caregivers, and other advocates, such as Funeral Home Directors, with a valid email address on record and who received one or more health, benefit, or memorial service within a quarter.
  - **Mode of Administration:** Web survey through email invitation; open for two-weeks with a reminder email after one week.
  - **Sampling Approach:** Stratified sampling approach to determine survey population based on most recent service received, gender, and age.
  - **Frequency of Response:** Quarterly since March 31, 2017 (respondents weighted back to full population; records with missing age or gender data excluded in demographic analyses).
- **Service-Level Patterns (Outpatient Survey) Methodology:**
  - **Number of Respondents:** Since July 2017, surveyed over 14.1 million Veterans and received 2.8 million responses (~20% response rate); 1.3 million respondents left comments.
  - **Survey Pool:** Individuals who received VA outpatient services within 7 days prior to the fielding period.
  - **Mode of Administration:** Web survey with email invitation.
  - **Frequency of Response:** Twice weekly (respondents not surveyed more than once in a 30 day period).
  - **Sampling Approach:**
    - Ensures responses represent target population.
    - Provides analytical rigor and mitigates survey fatigue.
Contributing Programs

VA Organizations:

- **Office of Information & Technology (OIT):** VA’s Veterans Experience Office (VEO) partners with OIT, which operates the Veteran experience software platform, to develop and deliver the Veteran experience data analytics capabilities.
- **Office of Enterprise Integration (OEI):** Continuing to participate in the Open Data effort to support expanding access to data across VA.
- **Office of Public & Intergovernmental Affairs (OPIA):** Continuing coordination with OPIA to integrate social media listening capability.
- **Veterans Health Administration (VHA):** Partnering with VHA to seamlessly refer Veterans in crisis (i.e., suicide, homelessness) to appropriate action groups.

Regulations:

- In accordance with the Paperwork Reduction Act, VEO is working to gain OMB approval for every survey deployment, which includes non-bias response phone surveys.
Stakeholder / Congressional Consultations

Internal VA Stakeholders
- Veterans Affairs (VA) Leadership
- Veterans Health Administration (VHA)
- Veterans Benefits Administration (VBA)
- National Cemetery Administration (NCA)
- Board of Veterans’ Appeals (Board)
- Office of Information & Technology (OIT)
- Staff Offices (including the Center for Women Veterans, Center for Minority Veterans, etc.)

External Stakeholders
- Veterans, their families, caregivers, and survivors
- Veterans Service Organizations/Military Service Organizations
- Congress
- Media